

Consider Leaving a Legacy

A BEQUEST:

- Is easy to arrange
- Will not alter your current lifestyle in any way
- Can be easily modified to address your changing needs

SAMPLE BEQUEST LANGUAGE

Residual Bequest:

A residual bequest comes to us only after your estate expenses and specific bequests are paid:

"I give and devise to the Kapi'olani Health Foundation, a nonprofit corporation located in Honolulu, Hawai'i, all (or a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used as a restricted gift for the support of the Sex Abuse Treatment Center."

Specific Bequest:

Naming the Sex Abuse Treatment Center as a beneficiary of a specific amount from your estate is easy:

"I give and devise to the Kapi'olani Health Foundation, a nonprofit corporation located in Honolulu, Hawai'i, the sum of \$_____ to be used as a restricted gift to support the Sex Abuse Treatment Center."

You may also name the Sex Abuse Treatment Center as beneficiary of your IRA or other qualified retirement plans.

Naming the Kapi'olani Health Foundation/Sex Abuse Treatment Center as the beneficiary of your retirement plan assets, such as a 401(k), 403 (b), IRA or Keogh, will accomplish your charitable goals while giving your estate significant tax savings. You maintain complete control over the assets during your lifetime, but they pass free of both estate and income taxes later.

Should your advisor want our legal name and Federal Nonprofit Tax Identification number, they are as follows:

Kapi'olani Health Foundation
55 Merchant Street, Suite 2600
Honolulu, HI 96813
(808) 535-7100
Federal Nonprofit Tax ID: 99-0246364

